

ANDERSON KILL'S
BANKING & LENDING PRACTICE GROUP PRESENTS

OIL AND GAS RESTRUCTURINGS:

HELPING FINANCIAL INSTITUTIONS DEAL WITH THE
IMPACT OF DECLINING OIL AND GAS PRICES



**THURSDAY
MAY 19, 2016**

The Union League
140 S. Broad Street
Philadelphia, PA

REGISTRATION:
3:30-4:00 pm

SEMINAR:
4:00-5:00 pm

**COCKTAIL NETWORKING
RECEPTION:**
5:00-6:30 PM

COST:
Complimentary
with RSVP

CLE APPROVED:
NY CLE: 1.0 credits
PA CLE: 1.0 credits
NJ CLE: 1.2 credits
presumptively approved

CPE CREDIT:
CPE Credit will be
Available for Pennsylvania
Licensed Accountants

SEMINAR OVERVIEW

The decline in oil and gas prices continues to take a toll on the oil and gas industry. Leveraged energy companies are struggling with staying current on their obligations, triggering numerous defaults on loan, lease, and bond obligations. Responding to pressures from regulators, banks have been limiting credit to oil and gas companies and may be required to downgrade even performing energy loans.

The program will provide an update on restructuring issues for the oil and gas sector. Our presenters will provide insight to the issues faced by oil & gas exploration and production companies, other businesses affected by the decline in the energy sector, banks, leasing and finance companies, and other parties in the workout and restructuring process. Topics include default and forbearance issues, valuations, issues in due diligence, debtor-in-possession financing, section 363 sales, and importance of adequate insurance coverage.

WHO SHOULD ATTEND

- Workout Officers
- Credit Officers and Analysts
- Loan Officers
- Portfolio Managers
- Hedge Fund Managers
- In-House Counsel
- Turnaround Consultants
- Investment Bankers
- Financial Officers
- Risk Managers

SPEAKERS

Frank G. Murphy
Shareholder
Anderson Kill
Moderator

Inez M. Markovich
Shareholder
Anderson Kill

Arthur R. Armstrong
Attorney
Anderson Kill

John D. Baumgartner
Director, Dispute Advisory and
Forensics Services
Stout Risius Ross (SRR)

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register

Three easy ways to register!
RSVP by May 17

Visit our website at www.andersonkill.com/Events.aspx
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